

February 10, 2026

ADEKA CORPORATION

Notice of revision of consolidated financial forecast

ADEKA CORPORATION (President and Chief Executive Officer, Representative Director: Hidetaka Shirozume) is pleased to announce that it has revised its consolidated financial forecasts for the fiscal year ended Mar. 31, 2026 which announced on May 14, 2025.

1. The full year of the fiscal year ended Mar. 31, 2026 (Apr. 1, 2025 – Mar. 31, 2026)

| | Net sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Basic earnings per share |
|--|-------------|------------------|-----------------|---|--------------------------|
| | Million yen | Million yen | Million yen | Million yen | Yen |
| Previous forecast (A) | 441,000 | 43,000 | 43,000 | 26,400 | 262.97 |
| Revised forecast (B) | 415,000 | 41,500 | 41,500 | 25,500 | 257.70 |
| Change (B – A) | △ 26,000 | △ 1,500 | △ 1,500 | △ 900 | |
| Change (%) | △ 5.9 | △ 3.5 | △ 3.5 | △ 3.4 | |
| (ref.) Results for the previous corresponding period | 407,145 | 41,010 | 39,346 | 25,019 | 245.55 |

2. Reasons for the revision

The Company has revised its full-year consolidated earnings forecast for the fiscal year ending March 2026, which was initially announced on May 14, 2025, reflecting the performance for the cumulative third quarter as well as recent market trends.

In our polymer additives business, we have been working to expand sales of high-performance products such as clarifiers; however, these efforts have not been sufficient to fully offset the decline in demand driven by market conditions. Additionally, sales of our new semiconductor materials for next-generation memory products lagged our initial expectations. Nevertheless, supported by improving market conditions, our semiconductor materials business has recently returned to a growth trajectory.

■ Contacts

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(NOTE)

The forecast performance and business plans specified in this document have been prepared based on information available as of the date of publication, as well as on various prerequisites; therefore, the actual results may differ from these forecasts or plans depending on various factors that may arise hereafter.

Note: This document is a translation of a part of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.